

ASX Announcement

29 April 2024

Perpetual Limited
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Response to media speculation

Perpetual Limited (Perpetual, Perpetual Group or the Company) (ASX:PPT) notes weekend media speculation in regards to its Strategic Review.

Perpetual confirms it has entered into exclusive talks with Kohlberg Kravis Roberts & Co in relation to the potential acquisition of Perpetual's Corporate Trust and Wealth Management businesses.

There is no certainty of reaching a binding agreement, or that any transaction would proceed. Any transaction would be subject to conditions including regulatory approvals. Exclusivity will expire on Tuesday 7th May and as previously announced, Perpetual will provide a detailed update by Wednesday 8th May 2024.

Perpetual will continue to keep the market informed in-line with its continuous disclosure obligations.

- Ends -

This announcement was approved for release by the CEO of Perpetual Limited.

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About Perpetual Group

Perpetual Limited (Perpetual Group) is an ASX listed (ASX:PPT) global financial services firm operating a multi-boutique asset management business, as well as wealth management and trustee services businesses.

Perpetual Group owns leading asset management brands including Perpetual, Pental, Barrow Hanley, J O Hambro, Regnan, Trillium and TSW.

Perpetual Group's wealth management business services high-net worth clients, not for profits, and private businesses through brands such as Perpetual Private, Fordham and Jacaranda Financial Planning.

Perpetual Group's corporate trust division provides services to managed funds, the debt market and includes a growing digital business, encompassing Laminar Capital.

Headquartered in Sydney, Perpetual services its global client base from offices across Australia as well as internationally from Asia, Europe, the United Kingdom and United States.