

23 February 2023

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via electronic lodgement

Perpetual Half Year Financial Results

Please find attached the following announcements for release to the market:

- ✓ **Appendix 4D**
 - 1H23 ASX Announcement
 - 1H23 Results Presentation
 - Half Yearly Report and Accounts
 - Operating and Financial Review – 31 December 2022

This release has been authorised by the Board of Directors of Perpetual Limited.

Yours faithfully



Sylvie Dimarco
Company Secretary



23 February 2023

The Manager
Company Announcements
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Dear Sir / Madam

Perpetual Limited – Half Year Report (Appendix 4D) for the period ended 31 December 2022.

The Directors of Perpetual Limited (the “Company”) announce the reviewed results of the consolidated group for the period ended 31 December 2022 as follows:

| Results for announcement to the market | \$M | % |
|---|-------|----------|
| Extracted from 31 December 2022 Half Year Financial Report | | Movement |
| Revenue from ordinary activities excluding income from structured investments ⁽¹⁾ | 390.6 | 2% |
| Net profit after tax attributable to equity holders of Perpetual Limited | 26.8 | -55% |
| Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited | 67.0 | -15% |

¹ Structured investments revenue totalled \$2.6M (31 December 2021: \$0.6M).

| Dividend information | Amounts per Share (cents) | Franked amounts per Share (cents) | Tax Rate for Franking |
|---|---------------------------|-----------------------------------|-----------------------|
| Interim dividend per share (to be paid 31 March 2023) | 55 | 22 | 40% |

| Interim dividend dates | |
|------------------------|---------------|
| Ex-dividend date | 9 March 2023 |
| Record date | 10 March 2023 |
| Payment date | 31 March 2023 |

| Net tangible assets | 31-Dec-22 | 31-Dec-21 |
|----------------------------------|-----------|-----------|
| Net tangible assets per security | (\$1.59) | (\$0.58) |

Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2023 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 13 March 2023 and ending 24 March 2023; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at <https://www.perpetual.com.au/About/Shareholders> and select Dividend Reinvestment Plan.

Last Election Date for Participation in the 2023 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 13 March 2023.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at www.perpetual.com.au.

Yours faithfully



Christopher Green
Chief Financial Officer