

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Healius Limited (HLS)**
ACN/ARSN **ACN 064 530 516**

1. Details of substantial holder (1)

Name **Perpetual Limited and its related bodies corporate**
ACN/ARSN (if applicable) **ACN 000 431 827**

There was a change in the interests of the substantial holder on **06/03/2024**
The previous notice was given to the company on **01/03/2024**
The previous notice was dated **28/02/2024**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	89,004,395	12.258%	96,832,240	13.336%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Pendal Institutional Limited (PIL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Pendal Fund Services Limited (PFSL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Healius Limited (HLS)	Level 22, 161 Castlereagh Street, Sydney NSW 2000

Signature

print name Sylvie Dimarco capacity Company Secretary

sign here *Sylvie Dimarco* date 08/03/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited
ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 08/03/2024

Entity	Custodian	Date	Transaction Type	Consideration (Cash)	Class (Ordinary) and number	Person's vote affected
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	87,242.88	71,429	71,429
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	484,476.53	396,659	396,659
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	24,555.87	19,133	19,133
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	136,364.44	106,250	106,250
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	3,677,268.40	2,828,668	2,828,668
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	1,906,695.70	1,466,689	1,466,689
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	762,639.80	586,646	586,646
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	391,641.55	306,397	306,397
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	81,224.24	63,545	63,545
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-05	Purchase	203,070.18	158,870	158,870
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	33,319.45	27,340	27,340
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	99,965.25	80,780	80,780
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	294,637.61	238,091	238,091
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	626,595.75	506,340	506,340
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	190,389.51	149,913	149,913
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	89,524.84	70,492	70,492
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	30,374.59	23,917	23,917
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	179,766.05	144,394	144,394
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	84,529.66	67,897	67,897
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	97,659.61	76,783	76,783
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	28,679.11	23,036	23,036
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	207,688.35	163,291	163,291
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	33,134.03	26,051	26,051
PIML	National Nominees Pty Ltd	2024-03-05	Purchase	38,977.09	31,912	31,912
PIML	National Nominees Pty Ltd	2024-03-05	Purchase	10,970.76	8,548	8,548
PIML	National Nominees Pty Ltd	2024-03-05	Purchase	153,396.10	117,997	117,997
PIML	National Nominees Pty Ltd	2024-03-05	Purchase	16,336.88	12,781	12,781
PIML	National Nominees Pty Ltd	2024-03-06	Purchase	2,683.59	2,202	2,202
PIML	National Nominees Pty Ltd	2024-03-06	Purchase	23,730.30	19,176	19,176
PIML	National Nominees Pty Ltd	2024-03-06	Purchase	7,211.06	5,678	5,678
PIML	National Nominees Pty Ltd	2024-03-06	Purchase	6,807.49	5,468	5,468
PIML	National Nominees Pty Ltd	2024-03-06	Purchase	7,865.37	6,184	6,184
PIML	State Street Bank and Trust	2024-03-05	Purchase	19,262.88	15,288	15,288

ANNEXURE B

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 08/03/2024

Holder of relevant interest	Registered holder securities	Persons entitled to be registered holder	Number of securities	Number of votes
PFSL	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	20,942	20,942
PFSL	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	164,362	164,362
PIL	Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.	Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.	118,192	118,192
PIML	BNP Paribas Nominees Pty Ltd	BNP Paribas Nominees Pty Ltd	2,413,079	2,413,079
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	214,952	214,952
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	2,716,166	2,716,166
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	36,559	36,559
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	44,496	44,496
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	115,728	115,728
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	623,100	623,100
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,214,135	2,214,135
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,365,495	2,365,495
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,746,095	2,746,095
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	3,991,607	3,991,607
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,022,100	4,022,100
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,489,641	4,489,641
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	6,698,947	6,698,947
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	7,572,293	7,572,293
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	8,092,826	8,092,826
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	20,295,193	20,295,193
PIML	JPMorgan Nominees Australia Limited	JPMorgan Nominees Australia Limited	2,386,051	2,386,051
PIML	JPMorgan Nominees Australia Limited	JPMorgan Nominees Australia Limited	16,323,925	16,323,925
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	316,009	316,009
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	610,847	610,847
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	8,239,500	8,239,500