

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Healius Ltd (HLS)**
ACN/ARSN **ACN 064 530 516**

1. Details of substantial holder (1)

Name **Perpetual Limited and its related bodies corporate**
ACN/ARSN (if applicable) **ACN 000 431 827**

There was a change in the interests of the substantial holder on **13/02/2023**
The previous notice was given to the company on **21/09/2022**
The previous notice was dated **19/09/2022**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	60,513,500	10.42%	66,343,992	11.423%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Trustee Company Limited (PTCO)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Pendal Institutional Limited (PIL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
HealiusLtd (HLS)	Level 22, 161 Castlereagh Street, Sydney NSW 2000

Signature

print name Sylvie Dimarco capacity Company Secretary

sign here *Sylvie Dimarco* date 15/02/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 15/02/2023

Entity	Custodian	Date	Transaction Type	Consideration (Cash)	Class (Ordinary) and number	Person's vote Affected
PPT	n/a	2023-01-23	Perpetual Limited acquired 100% of PDL pursuant to a scheme of arrangement on 23 January 2023 and has an interest in the securities held by its related body corporates named in this form.			
PIL	HSBC Custody Nominees (Australia) Limited	2022-11-17	Sale	-836,536.60	-254,731	254,731
PIML	HSBC Custody Nominees (Australia) Limited	2022-09-20	Purchase	1,597,323.94	461,454	461,454
PIML	National Nominees Pty Ltd	2022-09-20	Purchase	133,427.06	38,546	38,546
PIML	HSBC Custody Nominees (Australia) Limited	2022-09-21	Purchase	1,594,491.92	461,468	461,468
PIML	National Nominees Pty Ltd	2022-09-21	Purchase	73,518.08	21,248	21,248
PIML	National Nominees Pty Ltd	2022-09-21	Purchase	133,138.08	38,532	38,532
PIML	National Nominees Pty Ltd	2022-09-21	Purchase	221,169.53	64,329	64,329
PIML	HSBC Custody Nominees (Australia) Limited	2022-09-23	Purchase	152,459.55	45,116	45,116
PIML	HSBC Custody Nominees (Australia) Limited	2022-09-23	Purchase	831,050.97	245,924	245,924
PIML	HSBC Custody Nominees (Australia) Limited	2022-10-11	Sale	70,749.26	21,493	21,493
PIML	RBC Investor Services Australia Nominees Pty Limited PISELECT	2022-10-11	Sale	3,291.74	1,000	1,000
PIML	HSBC Custody Nominees (Australia) Limited	2022-10-13	Sale	24,150.00	7,500	7,500
PIML	HSBC Custody Nominees (Australia) Limited	2022-10-28	Sale	68,612.93	20,317	20,317
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-08	Purchase	890,041.98	265,342	265,342
PIML	National Nominees Pty Ltd	2022-11-08	Purchase	86,034.95	25,649	25,649
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-11	Sale	76,645.34	22,055	22,055
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-11	Sale	297,718.31	85,936	85,936
PIML	BNP Paribas Nominees Pty Ltd	2022-11-15	Purchase	68,967.02	20,163	20,163
PIML	BNP Paribas Nominees Pty Ltd	2022-11-15	Purchase	68,977.62	20,163	20,163
PIML	BNP Paribas Nominees Pty Ltd	2022-11-15	Purchase	138,013.92	40,327	40,327
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Purchase	103,137.55	30,153	30,153
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Purchase	120,978.74	35,369	35,369
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Purchase	103,153.41	30,153	30,153
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Purchase	120,993.93	35,368	35,368
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Sale	8,980.94	2,629	2,629
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Sale	4,184.73	1,225	1,225
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Sale	88,087.66	25,786	25,786
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Purchase	242,088.19	70,737	70,737
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-15	Purchase	206,386.02	60,305	60,305
PIML	JPMorgan Nominees Australia Limited	2022-11-15	Purchase	479,841.20	140,285	140,285
PIML	JPMorgan Nominees Australia Limited	2022-11-15	Purchase	479,918.41	140,286	140,286
PIML	JPMorgan Nominees Australia Limited	2022-11-15	Sale	165,165.21	48,349	48,349
PIML	JPMorgan Nominees Australia Limited	2022-11-15	Purchase	960,217.77	280,571	280,571
PIML	RBC Investor Services Australia Nominees Pty Limited PISELECT	2022-11-15	Purchase	82,193.99	24,030	24,030
PIML	RBC Investor Services Australia Nominees Pty Limited PISELECT	2022-11-15	Purchase	82,206.63	24,030	24,030

PIML	RBC Investor Services Australia Nominees Pty Limited PISELECT	2022-11-15	Purchase	164,479.10	48,060	48,060
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-16	Purchase	262,675.96	79,030	79,030
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-16	Purchase	1,399,199.04	420,970	420,970
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-18	Purchase	1,393,044.47	421,152	421,152
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-18	Purchase	260,805.53	78,848	78,848
PIML	HSBC Custody Nominees (Australia) Limited	2022-11-24	Sale	13,476.51	4,047	4,047
PIML	Citicorp Nominees Pty Ltd	2022-11-29	Purchase	77,416.05	26,920	26,920
PIML	HSBC Custody Nominees (Australia) Limited	2022-12-09	Purchase	226,759.71	79,235	79,235
PIML	HSBC Custody Nominees (Australia) Limited	2022-12-09	Purchase	1,204,171.79	420,765	420,765
PIML	RBC Investor Services Australia Nominees Pty Limited PISELECT	2022-12-14	Sale	840,051.73	271,503	271,503
PIML	National Nominees Pty Ltd	2022-12-15	Purchase	163,166.08	52,976	52,976
PIML	HSBC Custody Nominees (Australia) Limited	2022-12-16	Purchase	240,160.41	78,885	78,885
PIML	HSBC Custody Nominees (Australia) Limited	2022-12-16	Purchase	1,282,058.09	421,115	421,115
PIML	HSBC Custody Nominees (Australia) Limited	2022-12-23	Purchase	81,392.30	26,686	26,686
PIML	HSBC Custody Nominees (Australia) Limited	2022-12-23	Purchase	15,317.10	5,022	5,022
PIML	HSBC Custody Nominees (Australia) Limited	2023-01-04	Sale	98,010.41	32,218	32,218
PIML	UBS Nominees Pty Ltd	2023-01-04	Sale	304,214.40	100,000	100,000
PIML	HSBC Custody Nominees (Australia) Limited	2023-01-10	Sale	5,110.63	1,625	1,625
PIML	HSBC Custody Nominees (Australia) Limited	2023-01-17	Sale	22,387.59	6,723	6,723
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-07	Purchase	550,559.50	181,612	181,612
PIML	National Nominees Pty Ltd	2023-02-07	Purchase	55,743.50	18,388	18,388
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-08	Purchase	40,885.50	14,550	14,550
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-08	Purchase	221,703.38	78,898	78,898
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-09	Purchase	216,476.16	78,027	78,027
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-09	Purchase	1,170,711.34	421,973	421,973
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-09	Purchase	629,674.92	226,961	226,961
PIML	National Nominees Pty Ltd	2023-02-09	Purchase	63,918.83	23,039	23,039
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-10	Purchase	72,349.20	26,796	26,796
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-10	Purchase	13,413.60	4,968	4,968
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-13	Purchase	1,134,756.69	421,874	421,874
PIML	HSBC Custody Nominees (Australia) Limited	2023-02-13	Purchase	210,143.31	78,126	78,126

ANNEXURE B

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 15/02/2023

Holder of relevant interest	Registered holder securities	Persons entitled to be registered holder	Number of securities	Number of votes
PIL	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	291,067	291,067
PIML	BNP Paribas Nominees Pty Ltd	BNP Paribas Nominees Pty Ltd	1,634,306	1,634,306
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	155,054	155,054
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	2,163,032	2,163,032
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	6,586,682	6,586,682
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	135,716	135,716
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,735,860	1,735,860
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	64,785	64,785
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	8,374,122	8,374,122
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	6,300	6,300
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,586,197	4,586,197
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	10,857,038	10,857,038
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,759,881	1,759,881
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,677,600	1,677,600
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,416,096	2,416,096
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,783,715	2,783,715
PIML	JPMorgan Nominees Australia Limited	JPMorgan Nominees Australia Limited	1,925,765	1,925,765
PIML	JPMorgan Nominees Australia Limited	JPMorgan Nominees Australia Limited	11,382,029	11,382,029
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	213,299	213,299
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	847,896	847,896
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	6,742,552	6,742,552
PTCO	Perpetual Trustee Company Limited	Perpetual Trustee Company Limited	5,000	5,000